

GIFT INFORMATION

INFORMATION ABOUT THE DONOR(S)

Donor's Name _____	Social Security or Tax ID Number _____
Daytime Phone Number _____	Date of Birth _____
Address--Street & Number _____	City, State, & Zip Code _____
Joint Donor's Name _____	Social Security or Tax ID Number _____
Daytime Phone Number _____	Date of Birth _____
Address--Street & Number _____	City, State, & Zip Code _____

HOW DO YOU LIKE TO BE ADDRESSED IN CORRESPONDENCE TO YOU? For example, do you prefer "Mr. and Mrs. John Smith" or "John and Jane Smith?"

DONOR'S FINANCIAL ADVISOR

Name of Donor's Financial Advisor _____	Advisor's B/D _____
# _____ # _____	Branch Number and Rep. Number
Advisor's Address - Street Number _____	Firm's Address - Street Number _____
Advisor's City, State & Zip Code _____	Firm's City, State, & Zip Code _____
Advisor's Phone Number & Fax Number _____	Firm's Phone Number & Fax Number _____

DONOR'S ACCOUNT TITLE - You may select any title for the account you wish, and you may include your name or any other name in the title. (For example: "The Smith Family Charitable Fund")

INITIAL CONTRIBUTION - (Minimum: \$5,000) \$ _____

Check payable to "The American Gift Fund."
Securities--please see the enclosed "How to Make a Gift Fund Contribution"

Continued

RECOMMENDED INVESTMENT OF INITIAL CONTRIBUTION - Please invest my initial contribution as follows:

Please check one.

- Growth Objective**--Seeks long-term growth of capital by investing in a diversified portfolio of common stocks across the market capitalization and growth spectrums, including prudent exposure to international markets and real estate investment trusts.
- Total Return Objective**--Seeks steady growth by combining the Growth objective with the Preservation objective.
- Preservation Objective**--Seeks to preserve value by investing in corporate and U. S. government bonds.

SUCCESSOR AND SUBSTITUTE ADVISORS - A Successor or Substitute Advisor may be (a) one or two individuals, including a spouse, relative or other individual, who have reached the age of 18, (b) a corporation or (c) a qualified charity.

A. Successor Advisors - You may designate advisors to make recommendations of grants to qualified charities after the death of the surviving Donor.

If you are designating Successor Advisors, check here .

B. Substitute Advisors - You may designate advisors to serve *instead* of yourself.

If you are designating Substitute Advisors, check here .

(NOTE - Please check only A or B)

1.	_____	_____
	Name	Relationship to Donor, if individual
	_____	_____
	Social Security or Tax ID Number	Date of Birth
	_____	_____
	Address--Street & Number	City, State, & Zip Code
2.	_____	_____
	Name	Relationship to Donor, if individual
	_____	_____
	Social Security or Tax ID Number	Date of Birth
	_____	_____
	Address--Street & Number	City, State, & Zip Code

If the above advisors will serve one after the other check here , but if the above advisors will serve jointly check here .

"The American Gift Fund's Board will have ultimate control and governance responsibility for all aspects of the Fund. The American Gift Fund shall have the power to modify any restriction or condition on the distribution of funds for any purpose or to any organization that is set forth herein or in any other document in connection with the Fund if, in the sole judgment of the American Gift Fund, any such restriction or condition becomes unnecessary, incapable of fulfillment, or inconsistent with the charitable needs of the non-profit community."

SIGNATURES

I acknowledge that I have received and read The American Gift Fund Program Description and Disclosure Memorandum and agree to its terms and/or conditions described therein. I understand that any contribution, once accepted by the Trustee, represents an irrevocable contribution to The American Gift Fund and is not refundable to me. I hereby certify that to the best of my knowledge all information presented in connection with this application is accurate and I will notify The American Gift Fund promptly of any changes.

Donor Signature

Date

Donor Signature

Date